

# MUTUAL OF AMERICA

# EMPLOYEE ENROLLMENT FORM For 403(b) Thrift Plans With Designated Roth Contributions

SOCIAL SECURITY NUMBER	EMPLOYEE'S NAME	First	Initial	Last
MAILING ADDRESS	Street and Number	City	State	Zip Code
IF FOREIGN RESIDENT	Province	Country	DATE OF BIRTH	<input type="checkbox"/> MALE <input type="checkbox"/> FEMALE

## EMPLOYER ONLY

EMPLOYER'S NAME			EMPLOYER NUMBER
DATE EMPLOYEE HIRED	EMPLOYMENT STATUS	PART-TIME SERVICE	DATE 1,000 HOURS COMPLETED
/ /	<input type="checkbox"/> FULL-TIME <input type="checkbox"/> PART-TIME	If this employee ever worked on a part-time basis, enter the date on which the 1,000-hour requirement was met, in accordance with plan specifications.	
PRIOR TAX-EXEMPT SERVICE			NUMBER OF MONTHS
If during the last three years this employee had service with another eligible organization that is to be counted toward meeting eligibility requirements, enter the number of months of such service that are to be counted.			
EMPLOYEE'S SALARY RATE	<input type="checkbox"/> (A)nnual <input type="checkbox"/> (M)onthly <input type="checkbox"/> (S)emimonthly	<input type="checkbox"/> (B)iweekly <input type="checkbox"/> (W)eekly	EMPLOYEE'S DEPARTMENT # (IF APPLICABLE)
\$			
EFFECTIVE DATES Enter the effective date and the percentages of salary or dollar amount for Traditional Pre-tax and Designated Roth Contributions (after-tax) in the applicable areas.	TRADITIONAL PRE-TAX CONTRIBUTIONS		EMPLOYER CONTRIBUTIONS
	PERCENT OF SALARY	DOLLAR AMOUNT	EFFECTIVE DATE
	% OR \$	/ /	EMPLOYER MATCHING EFFECTIVE DATE / /
DESIGNATED ROTH CONTRIBUTIONS (AFTER-TAX)			EMPLOYER NON-MATCHING EFFECTIVE DATE / /
PERCENT OF SALARY	DOLLAR AMOUNT	EFFECTIVE DATE	
% OR \$	/ /		

## ALLOCATION OF CONTRIBUTIONS

Show the percentage of your contributions you want to place in the interest account and/or investment funds. Use whole numbers only, and make sure the percentages total 100%.

Amounts you place in the interest account will be credited with the rate of interest currently applicable to that account. Your balance in any investment fund will fluctuate to recognize investment results.

INTEREST ACCOUNT	INVESTMENT FUNDS					
MUTUAL OF AMERICA	MUTUAL OF AMERICA			FIDELITY®		
Interest Accumulation Account %	Money Market Fund %	All America Fund %	2015 Retirement Fund %	VIP Asset Manager <sup>SM</sup> Fund %		
	Mid-Term Bond Fund %	Small Cap Value Fund %	2020 Retirement Fund %	VIP Mid Cap Fund %		
	Bond Fund %	Small Cap Growth Fund %	2025 Retirement Fund %	VIP Equity-Income Fund %		
	Composite Fund %	Mid Cap Value Fund %	2030 Retirement Fund %	VIP Contrafund® %		
INVESTMENT FUNDS	OPPENHEIMER	DWS		VANGUARD		
Main Street Fund®/VA %	Conservative Allocation Fund %	Mid-Cap Equity Index Fund %	2035 Retirement Fund %			
	Moderate Allocation Fund %	International Fund %	2040 Retirement Fund %			
CALVERT	Aggressive Allocation Fund %	Retirement Income Fund %	2045 Retirement Fund %			
Social Balanced Fund %	Equity Index Fund %	2010 Retirement Fund %		Diversified Value Fund %		
AMERICAN CENTURY	DWS			International Fund %		
VP Capital Appreciation Fund %	Bond Fund %	Capital Growth Fund %	International Fund %			

EMPLOYEE MUST COMPLETE REVERSE SIDE

